



Sources: Bloomberg and Bahana TCW IM - Research

November 15, 2022

### Salam Investasi

IHSG melemah -0.98% (3.01% mom; 6.65% ytd) ke level 7,019.4. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh TLKM (-2.41%), GOTO (-2.86%) dan BBRI (-1.51%). Investor asing tercatat melakukan net jual sebesar USD -66.0 juta (USD -136.1 juta mtd; 5,430 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 7.07 (-46.8 mtd; 68.7 ytd). Rupiah terdepresiasi -0.16% ke level 15,520 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	93.1	(3.0)	1.6	13.4	19.7
Coal (USD/MT)	192.5	1.3	(29.9)	49.2	61.8
Nickel (USD/MT)	28,767.0	7.1	32.8	42.9	37.8
Gold (USD/OZ)	1,771.4	(0.1)	7.6	(5.0)	(3.2)
Tin (USD/MT)	22,275.0	3.6	11.4	(43.0)	(43.4)
CPO (USD/MT - CIF)	867.2	(4.8)	9.2	(26.2)	(22.7)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,147.65	0.32	0.85	0.04	(0.10)
Ganesha Abadi Kelas G	4,007.15	(0.01)	(0.09)	2.29	1.84
Kehati Lestari Kelas G	2,512.65	0.35	0.84	(1.64)	(1.09)
Makara Prima Kelas G	2,974.09	0.03	(0.51)	0.02	0.76
Bahana MES Syariah Fund Kelas G	1,388.04	0.25	(0.54)	(0.67)	(1.01)
PTS Generasi Gemilang	1,354.60	0.18	0.77	0.21	(0.35)
<b>Equity</b>					
Bahana Dana Prima	15,337.82	(0.67)	3.81	14.33	16.31
Bahana Dana Ekuitas Andalan Kelas G	5,045.58	(0.99)	3.88	13.46	15.87
Dana Ekuitas Prima	4,229.25	(1.18)	2.66	8.96	10.08
Bahana Trailblazer Fund	858.82	(0.78)	4.78	7.58	8.31
Bahana Primavera 99 Kelas S	1,267.61	(1.08)	2.29	11.58	13.96
Bahana Icon Syariah	861.53	(0.76)	1.21	1.01	5.41
Bahana USD Global Sharia Equities	1.13	1.10	9.12	(25.19)	(25.70)
Bahana US Opportunities Sharia	0.82	1.18	12.14	(23.42)	(23.47)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,719.06	(0.47)	2.00	(1.53)	3.31
Bahana Quant Strategy	1,297.93	(0.65)	3.30	7.06	5.48
<b>Money Market</b>					
Bahana Dana Likuid	1,710.91	0.02	0.20	2.32	1.99
Bahana Likuid Syariah Kelas S	1,491.91	0.03	0.27	2.91	2.51
Bahana Likuid USD	0.9016	0.01	0.09	0.39	0.35
Bahana Likuid Plus	1,293.43	0.03	0.27	2.88	2.47
<b>ETF</b>					
Bahana Bisnis 27	583.97	(1.17)	3.04	18.78	18.80

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

14-Nov-22

### JCI Movers

Leaders	%	Laggards	%
AMRT	1.54	TLKM	(2.41)
CPIN	1.31	BBRI	(1.51)
INDF	1.17	BMRI	(1.68)
UNVR	1.10	BBCA	(1.13)
BRPT	1.25	ASII	(2.33)

### Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(66)	594	5,430	
Indonesian Bonds	(25)	(811)	(9,912)	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7019.39	(0.98)	6.65	6.10
IDX30 (Equity)	526.68	(1.36)	5.95	5.14
LQ45 (Equity)	1001.02	(1.18)	7.47	6.24
ISSI (Equity)	206.05	(0.49)	9.01	10.21
BINDO (Bonds)	259.61	-	(7.83)	(7.66)
HSI (HK)	17619.71	1.70	(24.69)	(30.61)
SHCOMP (CH)	3083.40	(0.13)	(15.29)	(12.73)
NIKKEI (JP)	27963.47	(1.06)	(2.88)	(6.09)
Dow Jones (US)	33536.70	(0.63)	(7.71)	(7.10)
S&P 500 (US)	3957.25	(0.89)	(16.97)	(15.49)
FTSE 100 (UK)	7385.17	0.92	0.01	0.45

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.4	6.67	(0.19)
FR0082	9/15/2030	6.1	7.20	(0.26)
FR0080	6/15/2035	8.1	7.42	(0.13)
FR0083	4/15/2040	10.0	7.46	(0.17)
FR0076	5/15/2048	11.3	7.55	(0.07)
INDON30(USD)	2/14/2030	6.5	4.97	(0.43)
INDON50(USD)	2/14/2050	15.7	5.47	(0.45)

### Economic Data

	%mom	%ytd	%yoy
Inflation, Oct-22	(0.11)	4.73	5.71
Fx Rsrvs, Oct-22, US130.2Bn	(0.45)	(10.15)	(10.49)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	4.75	4.25	0.50
ATD 1M	3.44	3.39	0.05
Currency	Last	%1d	%ytd
USD/IDR	15,520.00	(0.16)	(8.10)
EUR/IDR	16,050.01	(0.82)	0.53
AUD/IDR	10,403.50	(0.55)	(0.42)
SGD/IDR	11,308.85	0.13	(6.60)
HKD/IDR	1,979.89	(0.19)	(7.60)
JPY/IDR	139.89	(0.07)	11.61